

Client Name: _____

Appointment Time: _____



Specialising in Family Law

Assets		Ownership	Estimated Value	Liabilities		Ownership	Estimated Value
Real Estate				Mortgages			
Home			\$ -	On Home		\$ -	
Investment Property 1			\$ -	On Investment Property 1		\$ -	
Investment Property 2			\$ -	On Investment Property 2		\$ -	
Investment Property 3			\$ -	On Investment Property 3		\$ -	
Bank Accounts				Credit Cards			
Account 1			\$ -	Credit Card 1		\$ -	
Account 2			\$ -	Credit Card 2		\$ -	
Account 3			\$ -	Credit Card 3		\$ -	
Account 4			\$ -				
Account 5			\$ -				
Motor Vehicles				Finance on Vehicles			
Motor Vehicles 1			\$ -	On Motor Vehicle 1		\$ -	
Motor Vehicles 2			\$ -	On Motor Vehicle 2		\$ -	
Motor Vehicles 3			\$ -	On Motor Vehicle 3		\$ -	
Shares				Other Loans/Debt			
Shares - Yours	Yours		\$ -	Loan 1		\$ -	
Shares - Other party	Other party		\$ -	Loan 2		\$ -	
Shares - Joint	Joint		\$ -				
Furniture			\$ -				
Furnitue			\$ -				
Business			\$ -	Business Liabilities		\$ -	

Other Property

Other Property 1	\$	-
Other Property 2	\$	-
Other Property 3	\$	-
Other Property 4	\$	-

Tax Debt	\$	-
Tax Debt	\$	-

Asset Total	\$	-
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Liability Total	\$	-
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Net Total	\$	-
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Superannuation

Superannuation Account 1	\$	-
Superannuation Account 2	\$	-
Superannuation Account 3	\$	-
Superannuation Account 4	\$	-

Superannuation Total	\$	-
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Net Total inc Super	\$	-
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Notes:

